

TRIANGLE INEQUALITY AS AN EQUALITY

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References: Shankar, R. (1994), *Principles of Quantum Mechanics*, Plenum Press. Exercises 1.3.3 - 1.3.4.

We've already proved the triangle inequality for vectors, but it's worth adding a note on when the inequality becomes an equality. The triangle inequality states that for all $u, v \in V$

$$|u + v| \leq |u| + |v| \quad (1)$$

To make this an equality, we need to look back at the proof. The last step in the proof invokes the Schwarz inequality to state that

$$|u + v|^2 \leq |u|^2 + |v|^2 + 2|u||v| \quad (2)$$

Looking at the proof for the Schwarz inequality, we see that it becomes an equality if the component w of u that is orthogonal to v is zero, that is, if $u = \alpha v$ for some (possibly complex) scalar α . If that is the case, then

$$|u + v| = |\alpha v + v| = |1 + \alpha| |v| \quad (3)$$

$$|u| + |v| = |\alpha v| + |v| = (1 + |\alpha|) |v| \quad (4)$$

Thus the triangle inequality becomes an equality if

$$|1 + \alpha| = 1 + |\alpha| \quad (5)$$

which occurs if α is real and $\alpha \geq 0$. In terms of vectors as arrows in 3-d space, this condition is equivalent to the two vectors being parallel and pointing in the same direction (rather than in opposite directions).

To see that equality doesn't happen if α is complex, suppose $\alpha = 1 + i$. Then

$$|1 + \alpha| = |2 + i| = \sqrt{5} \quad (6)$$

$$1 + |\alpha| = 1 + \sqrt{2} \quad (7)$$